

TEXAS Health and Human Services

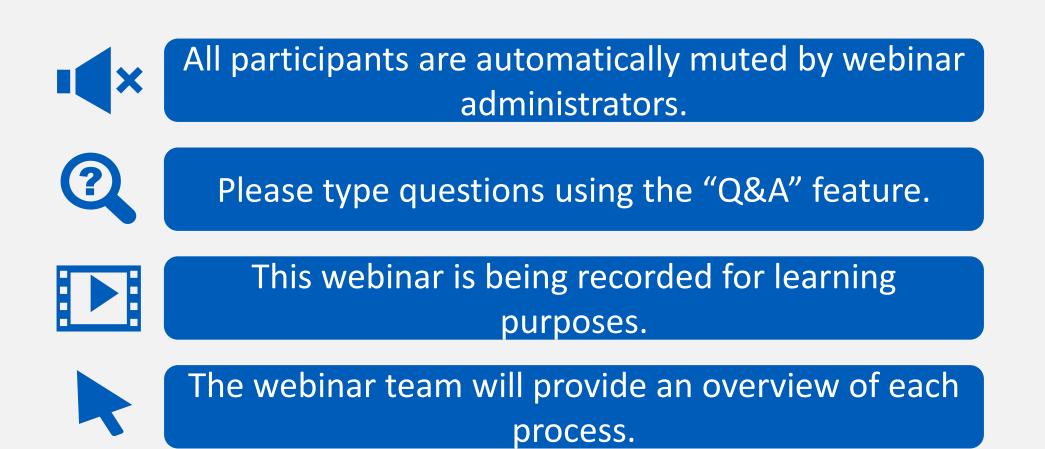
Texas Department of State Health Services

Emergency Medical Services and Trauma Registries (EMSTR): EMS Webinar

October 2023

EMSTR Team

Webinar Reminders





- EMSTR Overview
- Identity and Access Management: IAMOnline
- Access EMSTR
- Account Management
- Questions and Answers

EMSTR Overview



Texas Department of State Health S<u>ervices</u>



- EMSTR is a statewide passive surveillance system that collects reportable event data from Emergency Medical Services (EMS) providers, hospitals, justices of the peace, medical examiners, and rehabilitation facilities.
- EMSTR includes four registries:
 - The EMS Registry;
 - The Acute Traumatic Injury Registry;
 - The Traumatic Brain Injury (TBI) Registry/ Spinal Cord Injury (SCI) Registry; and
 - The Submersion Registry.

Data Format Update

- EMSTR will be upgrading to the National EMS Information System (NEMSIS) version 3.5.
- Once the upgrade is complete, EMSTR will stop accepting NEMSIS version 3.3.4.

NOTE – The projected date for the data modernization move and NEMSIS version 3.5 implementation is November 10th, 2023.



IAMOnline Process



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IAMOnline (1 of 2)

- EMSTR will begin using the new Identity and Access Management (IAM) platform called **IAMOnline** beginning November 2023.
- All Texas Health and Human Services applications will be transitioning to IAMOnline.
- IAMOnline provides a more secure login process with an authentication feature.

TEXAS Health and Human Services	
IAMOnline - Sign In	
Username	
Keep me signed in	/
Next	
Forgot Password? (HHS/DSHS Emails Only)	
<u>Request account as non-HHS employee, or</u> register organization	
Sign Acceptable Use Agreement	

IAMOnline (2 of 2)

To access EMSTR, each person must complete the **one-time account set-up** steps:



Activate your Account.



Set-up Security Methods.

 \checkmark

Review and Acknowledge the Acceptable Use Agreement (AUA) Form.

After completing these steps, you can access EMSTR directly by logging in to your IAMOnline MyApps dashboard.

Activate Your Account Process



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Activate Your Account (1 of 2)

 The activation email will be sent to your employee email address.

Hi ,				
Welcome to IAMOr below link:	nline! Your account is active and ready for use. Access the portal using the			
Username:	@dshs.texas.gov			
Activate Account				
Please not	e that the link will only be active for seven (7) days for security reasons.			
-	MOnline for the first time, set up will require a password, a phone number, stion for the account. The <u>Acceptable Use Agreement (AUA)</u> must be			
Web Help and FAQ	estions regarding how to complete this action, please review the IAMOnline <u>s</u> . For further help or if this email was received in error, please contact the 438-4720 or 855-435-7181 (toll-free), 7:00 A.M. and 7:00 P.M. Central Time ay.			
Thank you,				
IAM Team				

Activate Your Account (2 of 2)

- Your **username** is provided in the email.
- Click the "Activate Account" button to set up your account promptly.

NOTE – The link will only be active for seven (7) days after you receive the email for security reasons.

Hi ,
Welcome to IAMOnline! Your account is active and ready for use. Access the portal using the below link:
Username: @dshs.texas.gov
Activate Account
Please note that the link will only be active for seven (7) days for security reasons.
After accessing IAMOnline for the first time, set up will require a password, a phone number, and a security question for the account. The <u>Acceptable Use Agreement (AUA)</u> must be completed as well.
If you have any questions regarding how to complete this action, please review the IAMOnline <u>Web Help</u> and <u>FAQs</u> . For further help or if this email was received in error, please contact the Help Desk at 512-438-4720 or 855-435-7181 (toll-free), 7:00 A.M. and 7:00 P.M. Central Time (CT), Monday–Friday.
Thank you,
IAM Team

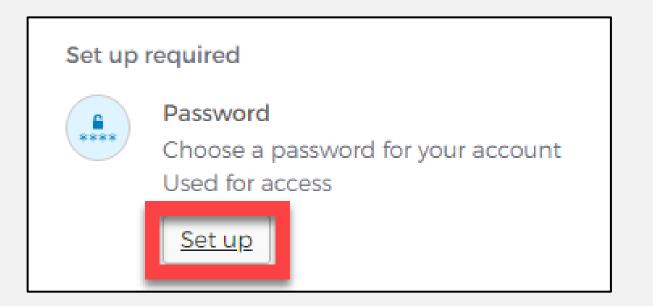
Set Up Security Methods (1 of 2)

Set up security methods to protect your account with a **"password"**, your **"phone"**, and a **"security question"**.

Set up security methods			
	@ dshs.texas.gov		
Set up re	Security methods help protect your IAMOnline account by ensuring only you have access.		
****	Password Choose a password for your account Used for access Set up		
	Phone Verify with a code sent to your phone Used for access or recovery Set up		
	Security Question Choose a security question and answer that will be used for signing in Used for recovery Set up		
Back to s	<u>sign in</u>		
<u>Create a</u>	new account as a citizen		
<u>Request</u>	account as non-HHS employee, or register organization		
<u>Sign Acc</u>	ceptable Use Agreement		

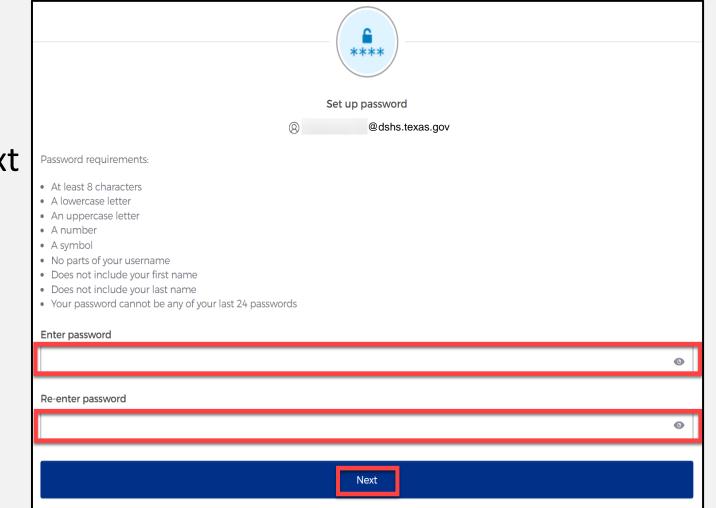
Set Up Security Methods (2 of 2)

- The first security method is to set up your password.
- To create your
 password, click on the
 "Set up" button under
 "Password".



Set Up Password

- To set up your password, create your password in the "Enter password" text box and re-enter it in the "Re-enter password" text box.
 - **NOTE –** You must create a password that meets all requirements set by the organization.
- Then click the "Next" button.



Set Up Security Methods Screen

Click on the "**Set up**" button under "**Phone**".

 Phone

 Verify with a code sent to your phone

 Used for access or recovery

 Set up

Set Up Phone Authentication (1 of 2)

 To set up your phone number, first select the "SMS"* or "Voice call" option.

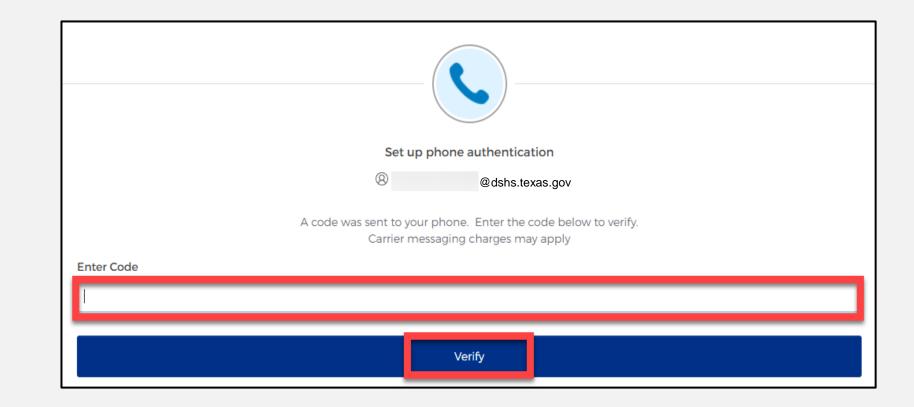
The **SMS** option will send a text message to your phone, and the **Voice call** option will send an automated call.

 Verify your account by entering your phone number and select "Receive a code".

	Enter your phone number to receive a verification code via SMS.	
 SMS Voice call 		
Country		
United States		•
Phone number		
+1		1
	Receive a code via SMS	

Set Up Phone Authentication (2 of 2)

- You will receive a verification code to your phone via the delivery choice you made - SMS or Voice call*.
- Type the verification code in the "Enter Code" box.
- Then click on the **"Verify"** button.



NOTE – for today's presentation, we will demonstrate verification code receipt via SMS.

Set Up Security Methods

- After verifying your phone number, you will be redirected to set up a Security Question.
- Select the "Set up" button under "Security Question".

	Set up security methods
	(2) @dshs.texas.gov
	Security methods help protect your IAMOnline account by ensuring only you have access.
Set up	required
	Security Question Choose a security question and answer that will be used for signing in Used for recovery

Set Up Security Question (1 of 2)

You can either **"Choose a** security question" or **"Create my own security** question".

NOTE – If creating a security question, create one that cannot be guessed by others, including people who know you well, for security purposes.

	Set up security question	
	@ dshs.texas.gov	
 Choose a security question Create my own security question 		
Choose a security question		
Choose a security question What is the food you least liked as a child?		
What is the food you least liked as a child?		

Set Up Security Question (2 of 2)

- After selecting "choose a security question", select the drop-down icon and choose a security question.
- Enter the answer in the **"Answer"** box.
- To save your question and answer, select the "Verify" button.

	Set up security question	
	8 @dshs.texas.gov	
Choose a security question		
○ Create my own security question		
Choose a security question		
What is the food you least liked as a child?		
Answer		
		6
	Verify	

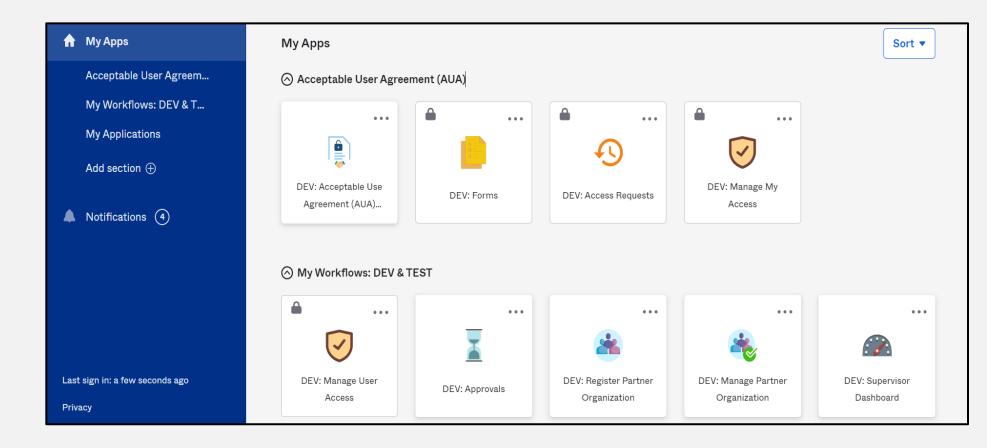
Access MyApps Dashboard Process



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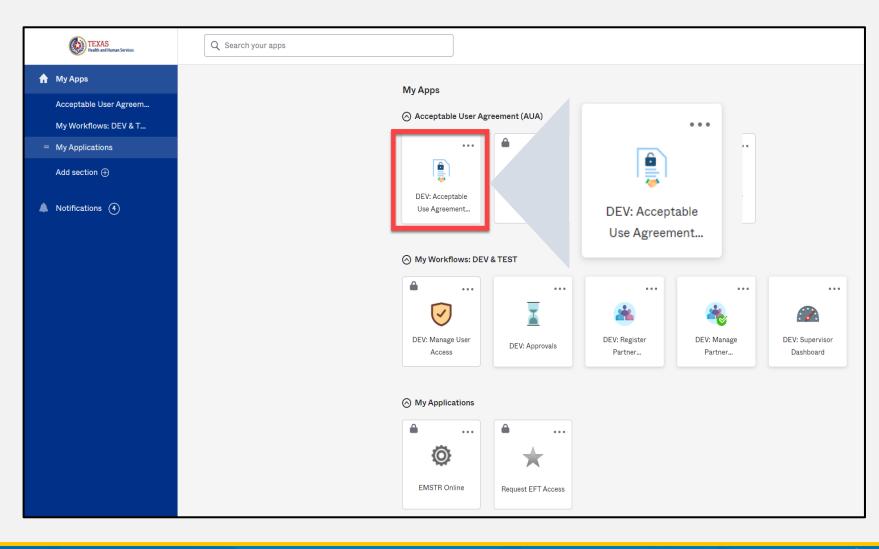
Access the MyApps Dashboard

You will be redirected to your IAMOnline **"MyApps"** dashboard.



Acceptable Use Agreement (AUA)

- All tiles will be locked with a lock icon until you acknowledge and sign the AUA form.
- Select the **"AUA"** tile on your MyApps dashboard.



Acknowledge and Sign your AUA

- Carefully read and complete the AUA Form.
- Complete the mandatory information and sign the form.
- Click the **"Submit"** button to complete it.

Acknowledgement				
have read, understand, and will comply with the requirements in the Information Security Acceptable Use Policy.				
First Name				
First Name *				
Last Name				
Last Name *				
Your Work Email *				
@dshs.texas.gov				
Your Work Phone				
I am (choose one and explain below): *				
\bigcirc An employee of HHSC (specify department and division)				
igrap An employee of DSHS (specify department and division)				
igrap An employee of another agency (specify agency, department, and division)				
○ A contractor (specify employer or non-state agency name)				
\bigcirc An intern or volunteer (specify agency, department, and division)				
\bigcirc Other (specify below if you are an advisory council member or an employee of a private provider)				

Date Agreement Signed *		(°
08/09/2023	m	
		Submi
	Submit	

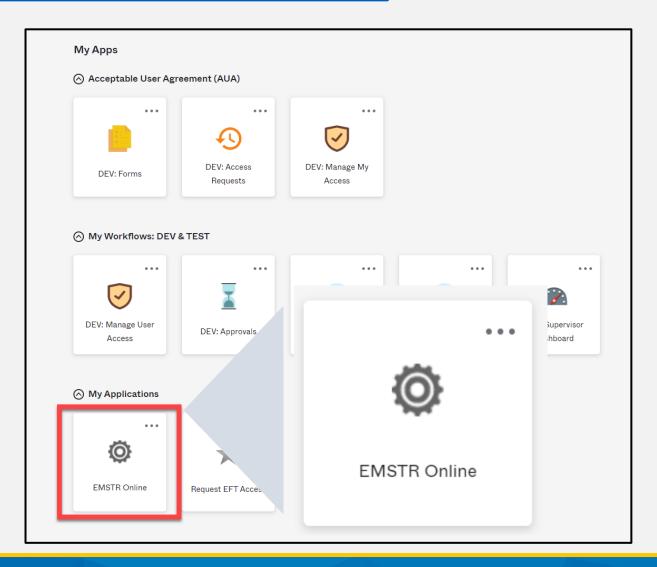
Access EMSTR Process



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Access EMSTR (1 of 2)

- Once you complete the AUA form, the tiles on **MyApps** dashboard will unlock.
- To access EMSTR, select the "EMSTR Online" tile.



Access EMSTR (2 of 2)

Once you've selected the **"EMSTR Online"** tile, you will be directed to the EMSTR homepage. EMSTR Welcome,

TEXAS Health and Human Services Health Services

Welcome to Texas Emergency Medical Services and Trauma Registry System

Home | Create Record | Search Record | File Upload | Entity | Reports | Logoui

Workflows-TBD

Workflow Queue	Events
135 Days Late	28
Entities Missing RAC ID Information	14
Missing Injury Diagnosis Codes	10
All cases that failed workflow because of invalid data	15
Pending Application Emails	7
	More

Recently Accessed Records-TBD

Record Id	Name	Record Type
123456789	Test Hospital	Hospital Facility
111111111	Test EMS	EMS Facility
124564545	Test McTester	Hospital Patient Record
897543456	John Doe	EMS Patient Record
987465367	Jane Doe	LTAC Patient Record
		More

Improved User Experience

Updated features and new functionalities are incorporated throughout EMSTR for an improved user experience.

Calendar Feature

*Emergency Procedure	1234	567									
*Procedure F	Performed Date/Time	07/0	2:00	0 AM			Procedure Performed Date/Time				
		0	o Jul		× 2023		• 0		(Null Values)		
		s	м	т	w	т	F	s	eset	Cancel]
		÷						1	-	_	
		2	3	4	5	6	7	8	-		
ICD-10 Hospital Procedure ¢		9	10						-		Procedure Date
		16					21				
		23		-25		27					
n									Darks (TT)	and of the substituted	dmission (Null Values)
on	MM/dd/yyyy hh:r	Time		3	12 AM -: 00 -			Date/ In	me or Hospital A	amission (Null Values)	
		Cu	rrent	Date			Clo	se			

Quick date and time selection.

Collapsible Sections

- Injury Information -
- Incident Date and Relative Information
- Incident ICD-10 Information
- Incident Location Information
- Incident Device and Relative Information
- *Indicates required field

✓ Save Ø Cancel

Easier page navigation to complete required fields.

Drop Down Menus

*AIS Body	Extre	Please Select			_
Region:	Extre	Cut or Pierce			
*AIS Specific Structure:	50 - 4	Drowning or Submer	sion		
		Fall			
Delete AIS Code	Informa	Fire / Burn			
	_	Firearm			
		Machinery			
*Locally Calculate	d ISS	Motor Vehicle Motoro	velist		
		Motor Vehicle Non-Tr	1	-	
Mechanism of inju	iry	Please Select	-		
Injury type					
injury cype		Please Select	•		
dicates required fiel	d				
Save Ø Cancel				X Clear ? Help	
tuitive p	oroc	cess that	avoi	ds page	

Online Submission Process



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Online Submission



To submit data manually, select "Create Record" from the navigation bar.

Create Record (1 of 2)

After selecting **"Create Record"** from the EMSTR toolbar, click the **"Patient Record-EMS"** Record Type from the drop-down menu.

Record Inform	nation
*Record Type	Please Select
	Freestanding Emergency Department
	Hospital
	Justice of the Peace
	Local Health Department
	Long Term Acute Care Facility
	Medical Examiner
	Patient Record - EMS
	Patient Record - Hospital
	Patient Record - JP/ME - Submersion

Create Record (2 of 2)

- Enter the required information indicated by the asterisks (*).
- Click "Save".

		•	Patient Record - EMS		*Record Type
					Add Person
*Last Name		Middle Name			*First Name
	se Select	*Gender	Ö	mm/dd/yyyy	*Birth Date
				ormation	Contact Info
					*Street
*Zip	as	*State			*0.
Code		*Country	•	Please Select	*City *County
		country .			ndicates required
		E-Mail		Enter Phone	Phone
		E-Mail		Enter Phone	Phone Number

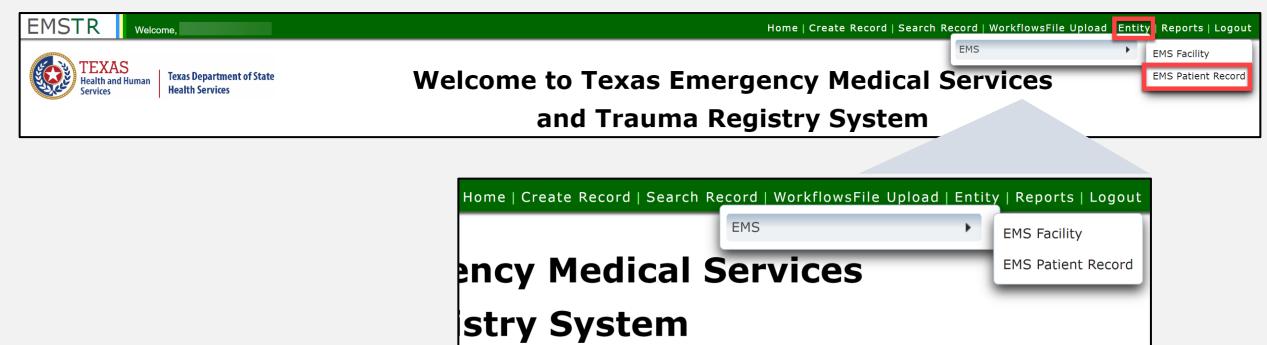
Add Record Data

To add patient record data, complete each of the ten question packages.

	Question Packages		
Question Package	Last Update	Updated By	Status
Agency Responder		opulled by	
Agency Responder			Incomplete
Vitals and Laboratory Information			Incomplete
Administrative			Incomplete
Patient Information			Incomplete
Payment Information			Incomplete
Pre-Hospital Information			Incomplete
Examination Information			Incomplete
Procedures and Treatments Information			Incomplete
Patient History			Incomplete
Disposition Outcome Information			Incomplete

Finish Creating a Record

- After saving the information entered in the ten question packages, view the completed record by navigating to the EMSTR toolbar.
- Select "Entity>EMS>EMS Patient Record".



EMS Patient Record

You can view the patient records you submitted for your agency.

EMS Facility EMS Patient				
	(Entities 1 - 1 of 1, Page: 1/1)	14 <4 1 >> >1 50 ×		+ Add New Entity + Clear filter
	First Name 🗘	Last Name 🗢	Status 🗢	Action
EMS		Test2		Record Details
	(Entities 1 - 1 of	1, Page: 1/1)	50 ~	

Web Services Websites



Texas Department of State Health Services

Web Services URL

- Use a Uniform Resource Locator (URL) (web address) to access and submit data through web services.
- The user name and password are the same as the IAMOnline log in.
- The organization ID is the DSHS ID for the agency you are submitting.
- Note Data must be in the NEMSIS version 3.5 format.

Submit a request using the following format

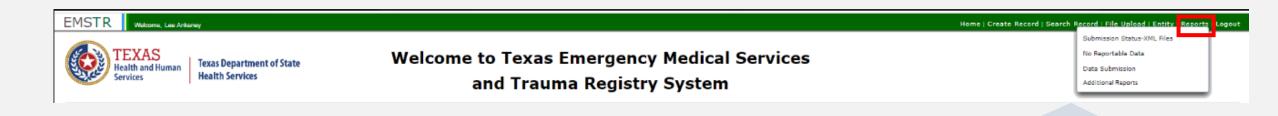
```
<soapenv:Envelope xmlns:soapenv="http://schemas.xmlsoap.org/soap/envelope/"
xmlns:ws="http://ws.nemsis.org/">
<soapenv:Header/>
<soapenv:Body>
<ws:SubmitDataRequest>
<ws:username> username here</ws:username>
<ws:password>password here</ws:password>
<ws:organization> organization ID here</ws:organization>
<ws:requestType>SubmitData</ws:requestType>
<ws:submitPayload>
<ws:payloadOfXmlElement>
            .... Type of data that is being submitted (EMSDataset/DEMDataset)
should be within the payloadOfXMLElement.
</ws:payloadOfXmlElement>
</ws:submitPayload>
<ws:requestDataSchema>61</ws:requestDataSchema>
<ws:schemaVersion>3.5.0</ws:schemaVersion>
<ws:additionalInfo>Token value</ws:additionalInfo>
</ws:SubmitDataRequest>
</soapenv:Body>
</soapenv:Envelope>
```

EMSTR Reports

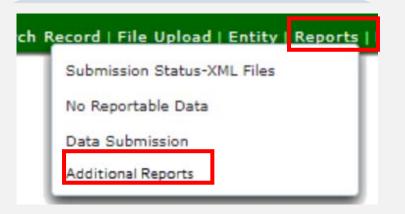


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Reports



- You can quickly access reports from the navigation bar.
- Additional reports will be accessible from this menu.



Submission Status-XML Report

Submission Status-XML Files				
Entity Type EMS Patient • *Entit	y Name			
XML Submissions History (Expand to See	Detailed Information)			
Year \$	File Name ≎	Report Period \$	Submitted Number \$	
No records found.				
Ø Back			? Help	

This report will show a summary of all the feedback reports submitted.

- Select the "Entity Type" from the drop-down menu.
- Type the year in the **"Year"** box.

No Reportable Data (NRD)

No Reportable Data				
Entity Type Hospital	*Entity Name - Record ID Mackenzie_Hospital_04-308			
NRD Year Please Select	NRD Month Please Select	NRD Indicated By Mackenzie_Hospital3@mai	Date NRD Indicated	Action Cancel Add New
Save Cancel				? Help
No Reportable Data History				
NRD Year 🗢	NRD Month 🗢	NRD Indicated By 🗢	Date NRD Indicated 🗘	Actions
No records found.				

- Users submit an NRD for the months that they do not have data to report for their agency.
- Users submit an NRD for current or past dates; they cannot submit an NRD for a future date.

Data Submission

Data Submission			
▼ Data Submission			
Entity Type	Hospital	*Entity Name - Record ID	Mackenzie_Hospital_04-308
*Is data submission up to date?	Please Select		
Missing submission time frame	Please Select	Contact attempted?	Please Select
Contact notes			
Letter sent date	MM/DD/YYYY 🔯	*Reason for missing submission	Please Select 🔹
Date RAC was notified	MM/DD/YYYY	Processing agent	Mackenzie Hospital
Date regulatory notified	MM/DD/YYYY		
Add New			
Is data submission up Missing submission to date? Contact attempted	d? Contact Notes Letter sent date	Reason for missing submission Specify other reason Date RAC was notified	Processing Agent Date regulatory notified Date added Delete
No records found.			
✓ Save Ø Cancel			? Help

Users should submit the NRD report for any month they do not have reportable data. An NRD should be submitted as soon as possible.

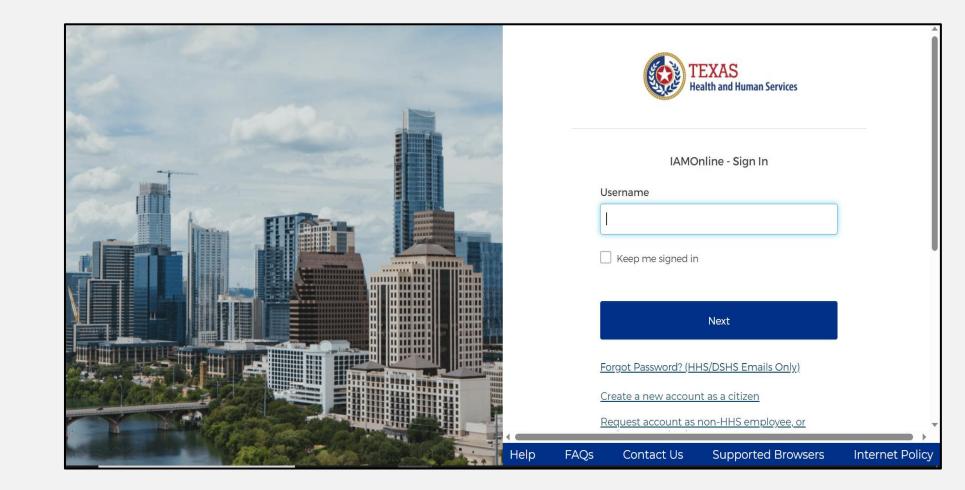
Account Management



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IAMOnline Home Page

Account management is available through IAMOnline.



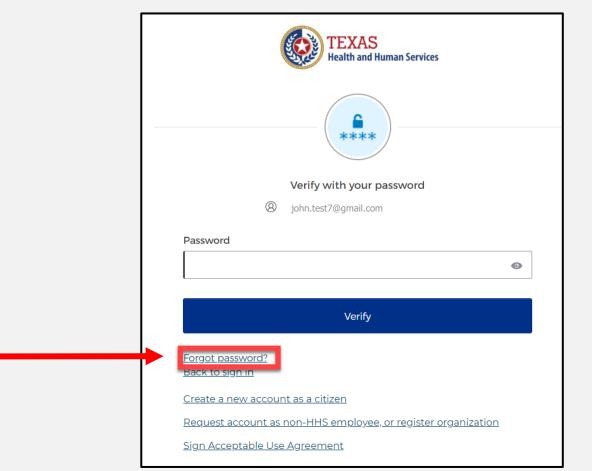
Forgot Password (1 of 2)

- If you forget your password, you can reset it on your own.
- From the IAMOnline sign-in page, type your user name in the **"Username"** box.

TEXAS Health and Human Services		
IAMOnline - Sign In Username		
Keep me signed in		
Next		
Forgot Password? (HHS/DSHS Emails Only)		
Request account as non-HHS employee, or register organization		
Sign Acceptable Use Agreement		

Forgot Password (2 of 2)

Click on the **"Forgot password?"** link.



Reset Your Password (1 of 3)

Choose the **"Email"** or **"Phone"** method and click the **"Select"** button.

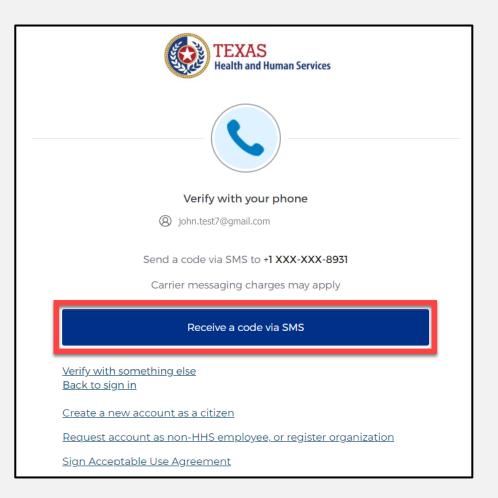
TEXAS Health and Human Services				
Reset your password				
() john.test7@gmail.com				
Verify with one of the following security methods to reset your password.				
Email Select				
Phone Select +1 XXX-XXX-8931 Select				
Back to sign in				
<u>Create a new account as a citizen</u>				
Request account as non-HHS employee, or register organization				
Sign Acceptable Use Agreement				

Reset Your Password (2 of 3)

 After selecting either phone or email, you will be prompted to Receive a code via SMS or email.

NOTE – The phone option was selected in this example.

• Select "Receive a code via SMS" to receive a verification code.



Reset your password (3 of 3)

- Step 1 Once you receive your verification code, enter it in the "Enter Code" box.
- Step 2 Select the **"Verify"** button.

TEXAS Health and Human Services				
Verify with your phone				
⊘ john.test7@gmail.com				
A code was sent to +1 XXX-XXX-8931. Enter the code below to verify.				
Carrier messaging charges may apply				
Enter Code				
Verify	2			
<u>Verify with something else</u> Back to sign in				
Create a new account as a citizen				
Request account as non-HHS employee, or register organization				
Sign Acceptable Use Agreement				

Reset Your IAMOnline Password (1 of 2)

- You will be redirected to the Reset Password Page.
- Step 1 Enter your new password in the "New password" box.
- Step 2 Re-enter your password in the **"Re-enter password"** box.

TEXAS Health and Human Services			

Reset your IAMOnline password			
Password requirements:			
 At least 8 characters A lowercase letter An uppercase letter A number A symbol No parts of your username Does not include your first name Does not include your last name Your password cannot be any of your last 6 passwords At least 1 day(s) must have elapsed since you last changed your password 			
New password			
●			
Re-enter password			
2			
Sign me out of all other devices.			

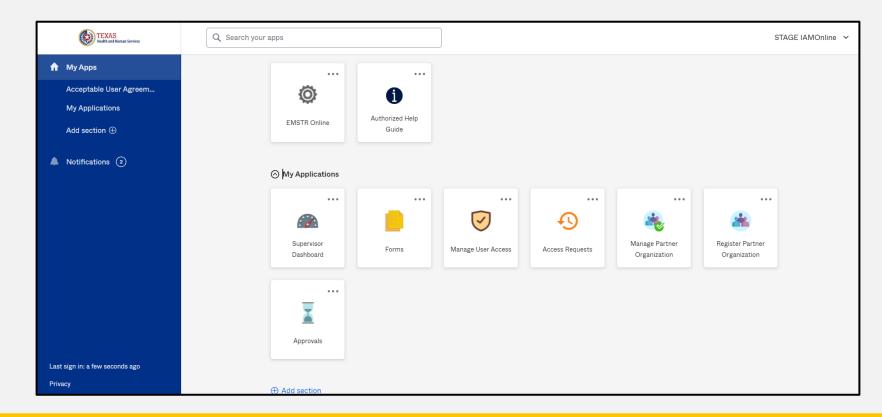
Reset Your IAMOnline Password (2 of 2)

Once you have created a new password and re-entered your password, select the **"Reset Password"** button.

Reset your IAMOnline password		
Ø john.test7@gmail.com		
 Password requirements: At least 8 characters A lowercase letter An uppercase letter A number A symbol No parts of your username Does not include your first name Does not include your last name Your password cannot be any of your last 6 passwords At least 1 day(s) must have elapsed since you last changed your password 		
	0	
Re-enter password		
Sign me out of all other devices.	•	
Reset Password		

Reset Password Complete

After resetting your password, you will be logged in and redirected to the MyApps dashboard.



Account Locked

•

After multiple incorrect password attempts, your account will be locked. You will receive an email notifying you that your account will automatically unlock after 30 minutes.



If you do not remember your password after the account unlocks, please reset your password.



If your password needs to be reset before 30 minutes for urgent requests, you may contact the help desk at **512-438-4720**.

Update Account (1 of 2)

TEXAS Realth and Ruman Services	Q Search your apps	DEV IAMOnline 🗡
 My Apps Acceptable User Agreem My Workflows: DEV & T 	My Apps	
My Applications Add section ①		DEV IAMOnline

- On the right side of your IAMOnline dashboard, click the arrow to display the menu.
- Select the "Settings" link.

Settings

Sign out

Preferences

Recent Activity

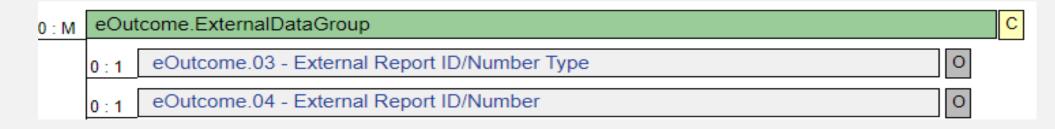
Update Account (2 of 2)

- Click the **"Edit"** button in the Personal Information section.
- Update your personal information such as:
 - Add a phone number;
 - Add details; and
 - Adjust security methods including password and security questions.

Account	
L Personal Information	Edit



Texas Wristband Number (State Element)



- You will submit the Patient Wristband through the EMS dataset eOutcome question package.
- If prompted by your software vendor, please select "Other" for the eOutcome.03 Wristband Type.
- You must submit the Texas Wristband Number through the eOutcome.04 field. An option for <u>Null</u> responses will be permitted.
- Please contact your Regional Advisory Council (RAC) for any questions on wristband procurement.

Questions and Answers



Texas Department of State Health Services

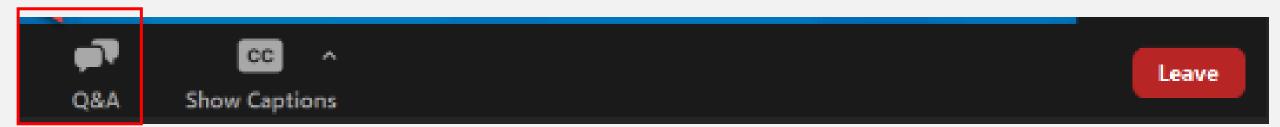
Office Hours

EMSTR will host Office Hours during webinar weeks to answer questions. EMSTR will not record Office Hours and the time will be open for groups listed in the table below.

Office Hour Group	Date	Time
Hospital stakeholders #1 (Office Hour)	09/26/2023	11:00 AM – 12:00 PM
EMS stakeholders #1 (Office Hour)	10/04/2023	10:00 AM – 11:00 AM
Hospital stakeholders #2 (Office Hour)	10/11/2023	3:00 PM – 4:00 PM
EMS stakeholders #2 (Office Hour)	10/20/2023	2:00 PM – 3:00 PM

Question and Answer (Q&A)

Submit questions using the Q&A button from the menu.



Contact Information and Resources

- If you have additional questions, please email us at <u>injury.web@dshs.texas.gov</u>.
- EMSTR will share additional resources as the launch date approaches.



Thank you!

EMSTR EMS Webinar

EMSTR Team

injury.web@dshs.texas.gov